

GIPS® Standards Annual Conference 2007 Attendee Profile

| Job Title | Business Name | City | State | Country |
|--|---|---------------|-------|----------------------|
| | | Columbus | OH | United States |
| Business Analyst | | Chicago | IL | United States |
| Performance Manager | | San Francisco | CA | United States |
| Vice President | | Ridgefield | CT | United States |
| | AAM | Chicago | IL | United States |
| Fund Analyst | Abu Dhabi Investment Authority | Abu Dhabi | | United Arab Emirates |
| Performance Manager | AEGON USA | Cedar Rapids | IA | United States |
| Vice President | AIG Investments | New York | NY | United States |
| Vice President | AllianceBernstein | White Plains | NY | United States |
| Assistant Vice President | Amalgamated Bank | New York | NY | United States |
| Manager, Performance Reporting | American Century | Kansas City | MO | United States |
| Performance Analyst | Analytic Investors | Los Angeles | CA | United States |
| Marketing and Client Service Advisor | Ann Pepper | Minneapolis | MN | United States |
| Chief Compliance Officer | Arcadia Investment Management Corporation | Kalamazoo | MI | United States |
| Director of Operations | Argent Capital Management LLC | Clayton | MO | United States |
| Performance Manager | Ariel Capital Management, Inc. | Chicago | IL | United States |
| Paralegal | Ariel Capital Management, LLC | Chicago | IL | United States |
| Investment Analyst | Arizona Public Safety Personnel Retirement System | Phoenix | AZ | United States |
| Compliance Specialist | Artisan Partners Limited Partnership | Milwaukee | WI | United States |
| Manager, Performance Analytics | Artisan Partners Limited Partnership | Milwaukee | WI | United States |
| Director of Performance | Ashfield Capital Partners, LLC | San Francisco | CA | United States |
| | Ashland | Medford | OR | United States |
| Director of Performance | Ashland | Medford | OR | United States |
| Senior Verifier | Ashland | Medford | OR | United States |
| Partner | Ashland Partners | Medford | OR | United States |
| Senior Manager | Ashland Partners | Medford | OR | United States |
| Partner | Ashland Partners & Company LLP | Lavinia | TN | United States |
| Vice President, Compliance Director | Atlanta Capital Management Company | Atlanta | GA | United States |
| Chief Executive Officer | Austin, Calvert & Flavin, Inc. | San Antonio | TX | United States |
| Manager, Performance & Reporting | Aviva Capital Management | Des Moines | IA | United States |
| Director, Client Technology and Global Performance | AXA Rosenberg | Orinda | CA | United States |
| Director | Babson Capital Management LLC | Springfield | MA | United States |
| Manager of Performance | Bank of Oklahoma | Tulsa | OK | United States |
| Marketing Manager | Baring Asset Management | Boston | MA | United States |
| Performance Analyst | Baring Asset Management | Boston | MA | United States |
| Verification Associate | Beacon Verification | Chattanooga | TN | United States |
| Verification Associate | Beacon Verification | Chattanooga | TN | United States |
| Director | BlackRock | Boston | MA | United States |
| Senior Accountant | Blavin & Company | Scottsdale | AZ | United States |

For more information, please contact Andy Jenkins at andy.jenkins@cfainstitute.org.

GIPS® Standards Annual Conference 2007

Attendee Profile

| | | | | |
|--|--|---------------------|----|---------------|
| Sales Engineer | BNY Mellon Asset Servicing | Boston | MA | United States |
| Senior Investment Analytics Consultant | BNY Mellon Asset Servicing | Tacoma | WA | United States |
| Senior Investment Analytics Consultant | BNY Mellon Asset Servicing | Tacoma | WA | United States |
| Performance Team Leader | Brandes Investment Partners, LP | San Diego | CA | United States |
| Chief Administrative Officer | Brown Capital Management | Baltimore | MD | United States |
| Director of Research | Bull Wealth Management Inc. | Toronto | ON | Canada |
| Performance Analyst | Burgundy Asset Management Ltd. | Toronto | ON | Canada |
| Associate Vice President | Caisse de Depot et Placement du Quebec | Montreal | QC | Canada |
| Senior Advisor (Performance) | Caisse de Depot et Placement du Quebec | Montreal | QC | Canada |
| Manager | Calamos Investmnets | Naperville | IL | United States |
| | Capital Guardian | Los Angeles | CA | United States |
| Manager, Administration | Cardinal Capital Management, Inc. | Winnipeg | MB | Canada |
| Vice-President, Finance & Administration & CFO | Cardinal Capital Management, Inc. | Winnipeg | MB | Canada |
| Senior Performance Analyst | Charles Schwab Investment Management Inc. | South San Francisco | CA | United States |
| Assistant Manager, Performance | CIBC Global Asset Management | Montreal | QC | Canada |
| Vice President, Performance Measurement | Cohen and Steers Capital Management Inc. | New York | NY | United States |
| Director, GIPS | Columbia Management | Boston | MA | United States |
| Director of Performance | Columbia Wanger Asset Management | Oswego | IL | United States |
| Investments Performance Analyst | Columbia Wanger Asset Management | Chicago | IL | United States |
| Vice President | Comerica Asset Management | Detroit | MI | United States |
| Performance Analyst | Connor, Clark & Lunn Financial Group | Vancouver | BC | Canada |
| Senior Performance Analyst | Connor, Clark & Lunn Financial Group | Vancouver | BC | Canada |
| Controller | Cyrte Investments | Naarden | | Netherlands |
| Controller | Cyrte Investments | Naarden | | Netherlands |
| Vice President | D3, Design Develop Deploy Financial Counselors | Downers Grove | IL | United States |
| President | Dabney Investment Consulting Associates, Inc. | Houston | TX | United States |
| Senior Vice President | Dana Investment Advisors | Brookfield | WI | United States |
| Associate | DE Shaw | New York | NY | United States |
| Senior Manager | Deloitte | Toronto | ON | Canada |
| Associate Partner | Deloitte & Touche LLP | Toronto | ON | Canada |
| Auditor | Deloitte & Touche LLP | Chicago | IL | United States |
| Senior Manager | Deloitte & Touche LLP | Chicago | IL | United States |
| | Deloitte & Touche LLP | Boston | MA | United States |
| Director | Deloitte Capital Markets Services | Copenhagen S | | Denmark |
| Associate | Deloitte Financial Advisory Services | Copenhagen | | Denmark |
| Performance Reporting Manager | Driehaus Capital Management | Chicago | IL | United States |
| Consultant | DST Systems, Inc. | Olathe | KS | United States |
| Compliance Administrator, Performance | Duff & Phelps Investment Management Company | Chicago | IL | United States |
| Vice President | Eaton Vance Management | Boston | MA | United States |
| Manager, Portfolio Accounting | Emerging Markets Management, LLC | Arlington | VA | United States |
| Manager | Ernst & Young LLP | Montreal | QC | Canada |

For more information, please contact Andy Jenkins at andy.jenkins@cfainstitute.org.

GIPS® Standards Annual Conference 2007 Attendee Profile

| | | | | |
|---|--|--------------------|----|---------------|
| | Evergreen Investments | Boston | MA | United States |
| | Evergreen Investments | Boston | MA | United States |
| Sr. Institutional Investment Analyst | Fidelity Investments Canada Limited | Toronto | ON | Canada |
| Client Administration Analyst | Fiduciary Asset Management | St. Louis | MO | United States |
| Vice President Client Administration | Fiduciary Asset Management | St. Louis | MO | United States |
| Performance Manager | Fifth Third Asset Management | Cincinnati | OH | United States |
| Senior Performance Analyst | Fifth Third Asset Management | Cincinnati | OH | United States |
| Investment Portfolio Accountant | First Quadrant | Pasadena | CA | United States |
| Sr. Project Manager, Portfolio Accounting | First Quadrant | Pasadena | CA | United States |
| Chief Financial Officer | First Quadrant, L.P. | Pasadena | CA | United States |
| Portfolio Manager | First Trust Advisors L.P. | Downers Grove | IL | United States |
| Manager | Franklin Templeton Investments | San Mateo | CA | United States |
| Vice President | Frost National Bank | San Antonio | TX | United States |
| Project Manager for Compliance | GE Asset Management | Stamford | CT | United States |
| Chief Compliance Officer and Operations Technology Specialist | GlobeFlex Capital, L.P. | San Diego | CA | United States |
| Associate | Goldman Sachs | New York | NY | United States |
| Vice President | Goldman Sachs | New York | NY | United States |
| | Grantham, Mayo, Van Otterloo & Co. LLC | Boston | MA | United States |
| Senior Performance Analyst | Harris Associates L.P. | Chicago | IL | United States |
| Vice President | Hartford Investment Management Company | Marshfield | MA | United States |
| Vice President | Heitman, LLC | Chicago | IL | United States |
| Sr. Performance Associate | Heitman, LLC | Chicago | IL | United States |
| Performance Manager | HighMark Capital Management | San Francisco | CA | United States |
| Senior Performance Analyst | HighMark Capital Management | San Francisco | CA | United States |
| Senior Performance Analyst | HSBC Investments | New York | NY | United States |
| Performance Measurement Manager | ICON Advisers | Greenwood Village | CO | United States |
| Vice President | Independence Investments | Boston | MA | United States |
| Chief Compliance Officer | ING Clarion Real Estate Securities LP | Radner | PA | United States |
| Calamos Investments | Institutional Operations Supervisor | Naperville | IL | United States |
| Director, Portfolio Analytics | INTECH | Palm Beach Gardens | FL | United States |
| Investment Performance Analyst | INTECH | Palm Beach Gardens | FL | United States |
| Global Head of Performance Measurement | INVESCO | Louisville | KY | United States |
| Chief Compliance Officer | IronBridge Capital Management, L.P. | Oakbrook Terrace | IL | United States |
| Client Service Specialist | IronBridge Capital Management, L.P. | Oakbrook Terrace | IL | United States |
| Client Services & Performance Specialist | IronBridge Capital Management, L.P. | Oakbrook Terrace | IL | United States |
| Performance Analyst | JPMorgan Asset Management | New York | NY | United States |
| | JPMorgan Asset Management | Jersey City | NJ | United States |
| Jr. Quantitative Analyst | Julius Baer Investment Management LLC | New York | NY | United States |
| Manager | Kaufman, Rossin & Company | Miami | FL | United States |
| Audit Supervisor | Keiter, Stephens | Glen Allen | VA | United States |

For more information, please contact Andy Jenkins at andy.jenkins@cfainstitute.org.

GIPS® Standards Annual Conference 2007

Attendee Profile

| | | | | |
|--|---|-----------------|----|----------------|
| Client Relationship Manager | Kestrel Investment Management | San Mateo | CA | United States |
| | KPMG | Glasgow | | United Kingdom |
| | KPMG Advisory | Barcelona | | Spain |
| Vice President | LaSalle Investment Management | Chicago | IL | United States |
| Analyst | Lazard Asset Management | New York | NY | United States |
| Senior Vice President | Lazard Asset Management | New York | NY | United States |
| Manager of Client Reporting | LCG Associates, Inc. | Atlanta | GA | United States |
| Compliance Officer | Legg Mason | Baltimore | MD | United States |
| Director, Head of Global Performance Reporting | Legg Mason & Co., LLC | New York | NY | United States |
| Director of Operations | Legg Mason Capital Management | Baltimore | MD | United States |
| Investment Analyst | Managed Asset Portfolios | Oakland Twp | MI | United States |
| Vice President, Law and Chief Compliance Officer | Manulife Financial | Toronto | ON | Canada |
| Controller | Marsico Capital Management, LLC | Denver | CO | United States |
| AVP, Data/Performance | MBIA Asset Management | Armonk | NY | United States |
| Risk Analyst | MEAG New York Corporation | New York | NY | United States |
| Performance Analyst | Mellon Capital Management | San Francisco | CA | United States |
| Certified Public Accountant | Mengel, Metzger, Barr & Company | Rochester | NY | United States |
| Performance & Analytics Specialist | Metropolitan Capital Management | Newport Beach | CA | United States |
| Performance Analyst | Metropolitan West Asset Management, LLC | Los Angeles | CA | United States |
| Senior Performance Analyst | MFC Global Investment Management (U.S.) | Boston | MA | United States |
| Vice President | MGL Consulting Corporation | The Woodlands | TX | United States |
| Head of Performance | Mondrian Investment Partners | London | | United Kingdom |
| Executive Director, Performance Reporting | Morgan Stanley | Jersey City | NJ | United States |
| Risk/Performance | Morgan Stanley | New York | NY | United States |
| Company Secretary | National Association of Pension Funds | London | | United Kingdom |
| Vice President, Performance | Natixis Global Associates | Boston | MA | United States |
| Director, Performance Measurement and Analytics | Neuberger Berman | New York | NY | United States |
| Performance Analyst | New Brunswick Investment Management Corporation | Fredericton | NB | Canada |
| Team Leader, Investment Finance and Corporate Services | New Brunswick Investment Management Corporation | Fredericton | NB | Canada |
| Performance Analyst | Nordea/Investment Management | Copenhagen | | Denmark |
| Vice President, Compliance | Northern Trust Global Investments | Chicago | IL | United States |
| Investment Associate | Northern Trust Investments | West Palm Beach | FL | United States |
| Head of Research | OFI Institutional | Bellefonte | PA | United States |
| Manager of Performance and Risk | Ontario Workplace Safety and Insurance Board | Toronto | ON | Canada |
| Vice President and Assistant Counsel | OppenheimerFunds, Inc. | New York | NY | United States |
| Performance Analyst | Palisade Capital Management | Fort Lee | NJ | United States |
| Vice President | Pathway Capital Management, LLC | Irvine | CA | United States |
| RFP Coordinator | Payden & Rygel | Los Angeles | CA | United States |
| Chairman of Performa | Performa | London | | United Kingdom |
| Client Manager | Performa | London | | United Kingdom |

For more information, please contact Andy Jenkins at andy.jenkins@cfainstitute.org.

GIPS® Standards Annual Conference 2007 Attendee Profile

| | | | | |
|---|--|----------------|----|---------------|
| Legal/Compliance | Pioneer Investments | Boston | MA | United States |
| Performance Manager | PPM America | Chicago | IL | United States |
| Senior Manager | PricewaterhouseCoopers LLP | Pittsburgh | PA | United States |
| Chief Compliance Officer | Prospect Asset Management | Honolulu | HI | United States |
| Senior GIPS Analyst | Prudential Financial | Newark | NJ | United States |
| Vice President, Performance Reporting and Analysis | Prudential Fixed Income | Succasunna | NJ | United States |
| Vice President, Investment Operations | Prudential Real Estate Investors | Parsippany | NJ | United States |
| Chief Administrative Officer | Pzena Investment Management | New York | NY | United States |
| Director of Trading and Reporting | Quantitative Advantage, LLC | Minnetonka | MN | United States |
| Performance Analyst | Rainier Investment Management | Seattle | WA | United States |
| Director of Performance Measurement | Riversource Investments | Minneapolis | MN | United States |
| Lead Performance Analyst | Riversource Investments | Minneapolis | MN | United States |
| Vice President, Client Reporting | RREEF | Chicago | IL | United States |
| Performance Analysis Supervisor | RS Investments | San Francisco | CA | United States |
| Performance Analyst | RS Investments | San Francisco | CA | United States |
| Client Service Representative | Sands Capital Management, LLC | Arlington | VA | United States |
| Client Service Representative | Sands Capital Management, LLC | Arlington | VA | United States |
| Trader | Savant Capital Management | Rockford | IL | United States |
| Associate Portfolio Manager | Securian Trust Company NA | Plymouth | MN | United States |
| Performance Analyst | Security Global Investors | Topeka | KS | United States |
| Vice President Systems and Portfolio Administration | Sionna Investment Managers Inc | Toronto | ON | Canada |
| Investment Performance Analyst | South Texas Money Management, LTD. | San Antonio | TX | United States |
| Performance Measurement Analyst | Standard Life | Montreal | QC | Canada |
| Compliance Officer | Standish Mellon Asset Management | Boston | MA | United States |
| Executive Director | Sterling Capital Management LLC | Charlotte | NC | United States |
| GIPS Manager | T. Rowe Price Associates | Baltimore | MD | United States |
| Director of Investments | Teachers' Retirement System of Illinois | Springfield | IL | United States |
| Vice President Finance and Operations | Tetrem Capital Management Limited | Winnipeg | MB | Canada |
| Manager of Performance | The Boston Company LLC | Boston | Ma | United States |
| Results Specialist | The Capital Group | Atlanta | GA | United States |
| Business Analyst | The San Francisco Foundation | San Francisco | CA | United States |
| Performance Analyst | Transamerica Investment Management, LLC | Los Angeles | CA | United States |
| Head of U.S. Performance | UBS Global Asset Management | Chicago | IL | United States |
| Performance Analyst | UBS Global Asset Management | Chicago | IL | United States |
| Consultant | Vincent Performance Services | Portland | OR | United States |
| Performance Analyst | Voyageur Asset Management | Minneapolis | MN | United States |
| Assistant Vice President | Wachovia Securities | Richmond | VA | United States |
| Manager of Performance Analysis | Waddell & Reed | Overland Park | KS | United States |
| Assistant Vice President, Operations | Waddell & Reed Investment Management Company | Overland Park | KS | United States |
| Performance Analyst | Wasatch Advisors, Inc. | Salt Lake City | UT | United States |
| Group Manager | Wellington Management | Boston | MA | United States |

For more information, please contact Andy Jenkins at andy.jenkins@cfainstitute.org.

GIPS® Standards Annual Conference 2007 Attendee Profile

| | | | | |
|--------------------------------------|--------------------------------------|-----------------|----|---------------|
| Senior Global Compliance Manager | Wellington Management Company | Boston | MA | United States |
| Vice President | Wellington Management Company | Boston | MA | United States |
| Chief Complicance Officer | West Gate Investments | Charlottesville | VA | United States |
| Marketing & Client Service Associate | Westfield Capital Management Co, LLC | Boston | MA | United States |
| Manager of Investment Systems | Whitnell & Co. | Oak Brook | IL | United States |
| Operations Administrator | Whitnell & Co. | Oak Brook | IL | United States |
| Performance Analyst | William Blair | Chicago | IL | United States |
| Performance Measurement Manager | William Blair & Company | Wheaton | IL | United States |
| Marketing Specialist | World Asset Management | Birmingham | MI | United States |
| Portfolio Accountant | | Arlington | VA | United States |

For more information, please contact Andy Jenkins at andy.jenkins@cfainstitute.org.