



**WORK EXPERIENCE**

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Starting with your current position, please list the positions you have held during the past 10 years in chronological order. Different positions within the same organization should be listed separately.

ORGANIZATION NAME	TITLE/POSTION	FROM (Mo./Yr.)	TO (Mo./Yr.)
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

How many persons regularly work under your supervision? \_\_\_\_\_

In detail, describe your present duties and responsibilities.

Please explain the extent of your involvement in the formulation and implementation of investment policies for your organization.

What are your firm's total assets:

- Less than US\$1 Billion
- Between US\$1 Billion and 10 Billion
- Between US\$10 Billion and 50 Billion
- Between US\$50 Billion and 100 Billion
- Greater than US\$100 Billion

What assets under management are your direct responsibility:

- Less than US\$300 Million
- Between US\$300 Million and 1 Billion
- Between US\$1 Billion and 10 Billion
- Between US\$10 Billion and 50 Billion
- Greater than US\$50 Billion

**EDUCATION**

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COLLEGE/UNIVERSITY	DEGREE	DATE
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

## **APPLICATION AGREEMENT**

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I hereby apply for admission to the 2009 Investment Management Workshop. If accepted, I agree to pay the fee in full (US\$7500; special CFA Institute Member/Candidate Rate: US\$7100) per the date specified in the acceptance letter.

I understand that the following regulations apply:

- (1) The workshop fee covers tuition, course materials, on-campus accommodations, and meals.
- (2) A passport-size photo is required as specified in the acceptance letter.
- (3) All cancellations must be submitted in writing. A US\$250 fee will be applied to all cancellations received from accepted applicants prior to 7 June 2009. No refunds will be considered after 7 June 2009, although in some situations participation can be deferred for one year and payment will be applied to next year's tuition. Substitutions or registration sharing are not permitted.

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SIGNATURE

DATE

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## **SUBMISSION**

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Return completed application:

*Please print this form before closing this file because you may not be able to save it to your computer.*

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