



GLOBAL
INVESTMENT RESEARCH
CHALLENGE



Asia Pacific Regional Investment Research Challenge
Program Rundown

Date: 12 April 2008 (Saturday)
Time: 2:00 pm ~ 6:00 pm
Venue: Monaco Room, B1/F, Regal Hong Kong Hotel
Medium: English
M.C.: Joanna Kwok, Director, Event and Office Administration, CFA Institute

2:00 – 2:15pm [Registration](#)

2:15 – 2:25pm [Welcome & Introduction by](#)
- *Dr. Jan Squires, CFA, Managing Director, CFA Institute*
- *Mr. Karl Lung, CFA, President, HK SFA*

2:25 – 4:15pm [Briefing on Rules & Regulations by](#)
- *Rhonda S. Reid, Manager, Global Society Relations, CFA Institute*
[Presentations by 5 participating teams from](#)
- *Hong Kong*
- *India*
- *Indonesia*
- *Shanghai*
- *Singapore*

4:15 – 4:45pm [Coffee Break](#)

4:45 – 5:05pm [Remarks by Keynote Speaker](#)
- *Mr. David M. Webb, Chief Editor, Webb-site.com*

[Result Announcement by representative of judging panel:](#)
- *Mr. Benoit Descourtieux, CFA, Principal, Calypso Capital Limited*
- *Ms. Elizabeth Y.S. Soon, CFA, Partner, HSZ (Hong Kong) Limited*
- *Mr. Song Shen, Managing Director, Equity Analyst – Commodities, Goldman Sachs (Asia) L.L.C.*
- *Mr. Stuart Winchester, CFA, Senior Portfolio Manager, Allianz Global Investors*

[Prize Presentation](#)

5:05 – 6:00pm [Cocktail Reception](#)