

## CFA INSTITUTE AWARDS

### Award for Professional Excellence

This award was established to honor a member of the investment profession whose exemplary achievement, excellence of practice, and true leadership have inspired and reflected honor upon our profession to the highest degree. Recipients include:

Hareb Masood Al Darmaki, 2018	Dean LeBaron, CFA, 2001
Jean-Guy Desjardins, CFA, 2015	Gary P. Brinson, CFA, 1999
Joan A. Payden, CFA, 2013	John C. Bogle, 1998
Keith P. Ambachtsheer, 2011	Peter L. Bernstein, 1997
David F. Swensen, 2009	John B. Neff, CFA, 1995
Jack Treynor, 2007	Warren E. Buffett, 1993
Martin L. Leibowitz, 2005	Sir John Marks Templeton, CFA, 1991
Charles D. Ellis, CFA, 2003	

### Distinguished Service Award, in honor of Alfred C. "Pete" Morley

This award was established to honor members who have made an extraordinarily significant contribution to CFA Institute, or its predecessor organizations, through their leadership, exceptional stewardship, and outstanding service. Recipients include:

Dwight D. Churchill, CFA, 2018	Frederick L. Muller, CFA, 1995
Alan M. Meder, CFA, CPA, 2017	James K. Dunton, CFA, 1994
Raymond J. DeAngelo, 2016	Wallace B. Millner III, CFA, 1993
Brian D. Singer, CFA, 2015	Anthony T. Cope, CFA, 1992
Margaret E. Franklin, CFA, 2014	Thomas L. Hansberger, CFA, 1990
Robert R. Johnson, PhD, CFA, CAIA, 2013	George S. Bissell, CFA, 1988
Emilio Gonzalez, CFA, 2012	Gerald I. White, CFA, 1987
Philippe A. Sarasin, CFA, 2011	Carl L.A. Beckers, CFA, 1985
Jeffrey J. Diermeier, CFA, 2010	Marshall D. Ketchum, CFA, 1984
Rebecca Todd McEnally, CFA, 2009	Corliss D. Anderson, CFA, 1983
Monique E.M. Gravel, CFA, 2008	Robert D. Hedberg, CFA, 1982
Ted Aronson, CFA, 2007	Walter S. McConnell, CFA, 1981
Thomas A. Bowman, CFA, 2006	William S. Gray III, CFA, 1980
Donald L. Tuttle, CFA, 2005	Lucien O. Hooper, CFA, 1979
Frank C. Dohn, CFA, 2004	Eugene H. Vaughan, CFA, 1978
Amaury Jordan, CFA, 2004	Frank E. Block, CFA, 1977
Fred H. Speece, Jr., CFA, 2003	Richard W. Lambourne, CFA, 1976
Abby Joseph Cohen, CFA, 2002	C. Reed Parker, CFA, 1975
Patricia A. McConnell, 2001	Walter P. Stern, CFA, 1974
Alfred C. "Pete" Morley, CFA, 2000	William C. Norby, CFA, 1973
I. Rossa O'Reilly, CFA, 1999	Pierre R. Bretey, 1972
Arthur Zeikel, 1998	M. Dutton Morehouse, CFA, 1971
Robert S. Salomon, Jr., 1998	George M. Hansen, CFA, 1970
John L. Maginn, CFA, 1997	A. Moyer Kulp, CFA, 1969
Bernadette B. Murphy, 1996	

*\*This award was formerly recognized as the Alfred C. "Pete" Morley Distinguished Service Award.*

### **Outstanding Contribution to CFA Institute Education Programs Award, in honor of C. Stewart Sheppard**

This award was established to honor a CFA charterholder in recognition of their outstanding contributions, through dedicated effort and inspiring leadership, in fostering the education of professional investors through advancement of the Body of Knowledge and development of programs, publications, or other learning tools to encourage continuing education in our profession. Recipients include:

Jacques Lussier, PhD, CFA, 2018	Eugene C. Sit, CFA, 1992
Andrew Abouchar, CFA, 2017	Frank K. Reilly, CFA, 1991
Douglas R. Lempereur, CFA, CIPM, FRM, 2016	Donald L. Tuttle, CFA, 1990
Don M. Chance, PhD, CFA, 2015	John L. Maginn, CFA, 1990
Gregory M. Noronha, CFA, 2014	Paul E. Vawter, Jr., CFA, 1989
Richard M. Ennis, CFA, 2013	Walter P. Stern, CFA, 1987
Jéan L.P. Brunel, CFA, 2011	Charles D. Ellis, CFA, 1986
Gary Sanger, PhD, CFA, 2010	Richard W. Lambourne, CFA, 1985
James W. Bronson, CFA, 2009	James R. Vertin, CFA, 1984
James G. Jones, CFA, 2008	Alfred C. Morley, CFA, 1984
Frank J. Fabozzi, CFA, 2007	William A. Cornish, CFA, 1983
Matthew H. Scanlan, CFA, 2006	Bion B. Howard, CFA, 1982
Janet T. Miller, CFA, 2005	Marshall D. Ketchum, CFA, 1982
Fred H. Speece, Jr., CFA, 2004	Robert D. Milne, CFA, 1981
Thomas B. Welch, CFA, 2003	Mary Petrie, CFA, 1981
Peter B. Mackey, CFA, 2002	Leonard E. Barlow, CFA, 1980
I. Rossa O'Reilly, CFA, 2001	Frank E. Block, CFA, 1979
Brian F. Wruble, CFA, 2000	Edmund A. Mennis, CFA, 1978
George H. Troughton, CFA, 1999	Gilbert H. Palmer, CFA, 1977
Tom S. Sale III, CFA, 1998	A. Moyer Kulp, CFA, 1976
Eliot P. Williams, CFA, 1997	David G. Watterson, CFA, 1976
Frederick L. Muller, CFA, 1996	M. Dutton Morehouse, CFA, 1976
Gerald I. White, CFA, 1995	George M. Hansen, CFA, 1976
George W. Noyes, CFA, 1994	C. Stewart Sheppard, CFA, 1976
Michael L. McCowin, CFA, 1993	

*\*This award was formerly recognized as the C. Stewart Sheppard Award.*

### **Leadership in Professional Ethics and Standards of Investment Award, in honor of Daniel J. Forrestal III**

This award was established to honor a member who has championed the pursuit of excellence in professional ethics and standards of practice and who has provided outstanding leadership in advocating the integrity and competence of our profession. Recipients include:

Lynn Stout, 2018	Glen Holden, Jr., CFA, 2004
Mark Harbour, CFA, CIMA, CPA, 2017	R. Charles Tschampion, CFA, 2003
John Kay, FSIP, 2016	Samuel B. Jones, Jr., CFA, 2002
Lindsay P. Tomlinson, FSIP, 2015	Frank K. Reilly, CFA, 2001
David B. Stevens, CFA, 2014	I. Rossa O'Reilly, CFA, 2000
Michael L. Mayo, CFA, 2013	Guy G. Rutherford, Jr., CFA, 1999
Karyn D. Vincent, CFA, CIPM 2012	George W. Noyes, CFA, 1998
John C. Stannard, CFA, FSIP, 2011	Frederick L. Muller, CFA, 1997
William J. Donaldson, CFA, 2010	Arnold S. Wood, 1996
Frederic P. Lebel, CFA, 2009	Wallace B. Millner III, CFA, 1995
J. Luther King, Jr., CFA, 2008	Richard P. Halverson, CFA, 1994
Lee Price, CFA, 2007	Carl L.A. Beckers, CFA, 1993
Dwight D. Churchill, CFA, 2006	Claude N. Rosenberg, Jr., CFA, 1992
John J. McCabe, 2005	Walter P. Stern, CFA, 1991

*\*This award was formerly recognized as the Daniel J. Forrestal III Leadership Award for Professional Ethics and Standards of Investment Practice.*

### **Leadership in Global Investment Award, in honor of Thomas L. Hansberger**

This award is presented to honor an individual who has made an outstanding contribution to the investment industry through higher education, ethical and regulatory advocacy, or promoting integration and fostering cooperation among investment organizations and capital markets worldwide. Recipients include:

Antti Ilmanen, 2017	Dugald M. Eadie, 2002
Ng Kok Song, 2013	Ole Jacobsen, 2001
Patricia C. Dunn, 2012	Donald F. Reed, CFA, 2000
Alan J. Brown, FSIP, 2011	Frederick L. Muller, CFA, 1999
George Russell, 2008	Thomas L. Hansberger, CFA, 1998
Sir David Tweedie, FSIP, 2006	Arnold S. Wood, 1997
David M. MacKendrick, 2004	Gentaro Yura, 1996
George W. Long, CFA, 2003	George E. K. Teo, 1995

*\*This award was formerly recognized as the Thomas L. Hansberger Leadership in Global Investing Award.*

### **Special Service Award**

This award is presented to honor outstanding individuals in recognition of extensive and exceptional services over many years to CFA institute. Recipients include:

Robert B. Hardaway, Jr., CFA, 2018	W. Van Harlow, III, CFA, 2001
Leyla G. Kassem, CFA, 2016	Peggy Slaughter, 1999
Marla L. Harkness, CFA, 2014	Peter H. Knutson, 1998
Todd P. Lowe, CFA, 2013	Rosario S. Ilacqua, CFA, 1994
Anthony Neoh, SC, JP, 2012	Charles A. D'Ambrosio, CFA, 1993
Denise M. Farkas, CFA, 2011	Mildred M. Hermann, 1990
John H. Pieper, CFA, 2009	Robert S. Salomon, Jr., 1989
Charles Comer, 2007	John G. Gillis, Esq., 1986
Anne-Katrin Scherer, CFA, 2006	Marshall D. Ketchum, CFA, 1974
David N. Woodyatt, CFA, 2003	

*The following award was retired by the Nominating Committee in FY2017:*

### **Outstanding Contribution to Investment Research Award, in honor of Nicholas Molodovsky**

This award is presented to honor those individuals who have made outstanding contributions in investment research of such significance as to change the direction of the profession and to raise it to higher standards of accomplishment. Recipients include:

Richard H. Thaler, 2012	Fischer Black, 1996
Daniel Kahneman, 2010	Martin L. Leibowitz, 1995
Robert B. Litterman, 2008	Roger F. Murray, 1993
Eugene F. Fama, 2006	James R. Vertin, CFA, 1992
Jeremy J. Siegel, 2005	Alfred C. Morley, CFA, 1990
Robert C. Merton, 2003	William F. Sharpe, 1989
Richard Roll, 2002	A. Hamilton Bolton, CFA, 1987
Stephen A. Ross, 2001	Jack L. Treynor, 1985
James H. Lorie, 2000	William C. Norby, CFA, 1979
Lawrence Fisher, 2000	Benjamin Graham, 1975
Bruno Solnik, 1999	Edmund A. Mennis, CFA, 1972
Harry Markowitz, 1998	Nicholas Molodovsky, CFA, 1968
Merton H. Miller, 1997	

*\*This award was formerly recognized as the Nicholas Molodovsky Award.*

*\*This award was retired by the Nominating Committee in FY2017.*