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CFA INSTITUTE AWARDS

Award for Professional Excellence

This award was established to honor a member of the investment profession whose exemplary achievement, excellence of practice, and true leadership have inspired and reflected honor upon our profession to the highest degree. Recipients include:

Hareb Masood Al Darmaki, 2018 Jean-Guy Desjardins, CFA, 2015 Joan A. Payden, CFA, 2013 Keith P. Ambachtsheer, 2011 David F. Swensen, 2009 Jack Treynor, 2007 Martin L. Leibowitz, 2005

Charles D. Ellis, CFA, 2003

Dean LeBaron, CFA, 2001 Gary P. Brinson, CFA, 1999 John C. Bogle, 1998 Peter L. Bernstein, 1997 John B. Neff, CFA, 1995 Warren E. Buffett, 1993 Sir John Marks Templeton, CFA, 1991

Distinguished Service Award, in honor of Alfred C. "Pete" Morley

This award was established to honor members who have made an extraordinarily significant contribution to CFA Institute, or its predecessor organizations, through their leadership, exceptional stewardship, and outstanding service. Recipients include:

Mark J. Lazberger, CFA, 2019 Dwight D. Churchill, CFA, 2018 Alan M. Meder, CFA, CPA, 2017 Raymond J. DeAngelo, 2016 Brian D. Singer, CFA, 2015 Margaret E. Franklin, CFA, 2014

Robert R. Johnson, PhD, CFA, CAIA, 2013

Emilio Gonzalez, CFA, 2012 Philippe A. Sarasin, CFA, 2011 Jeffrey J. Diermeier, CFA, 2010 Rebecca Todd McEnally, CFA, 2009 Monique E.M. Gravel, CFA, 2008

Ted Aronson, CFA, 2007 Thomas A. Bowman, CFA, 2006 Donald L. Tuttle, CFA, 2005 Frank C. Dohn, CFA, 2004 Amaury Jordan, CFA, 2004 Fred H. Speece, Jr., CFA, 2003 Abby Joseph Cohen, CFA, 2002 Patricia A. McConnell, 2001

Alfred C. "Pete" Morley, CFA, 2000

I. Rossa O'Reilly, CFA, 1999

Arthur Zeikel, 1998

Robert S. Salomon, Jr., 1998 John L. Maginn, CFA, 1997 Bernadette B. Murphy, 1996 Frederick L. Muller, CFA, 1995 James K. Dunton, CFA, 1994 Wallace B. Millner III, CFA, 1993 Anthony T. Cope, CFA, 1992

Thomas L. Hansberger, CFA, 1990 George S. Bissell, CFA, 1988 Gerald I. White, CFA, 1987 Carl L.A. Beckers, CFA, 1985 Marshall D. Ketchum, CFA, 1984 Corliss D. Anderson, CFA, 1983 Robert D. Hedberg, CFA, 1982 Walter S. McConnell, CFA, 1981 William S. Gray III, CFA, 1980 Lucien O. Hooper, CFA, 1979 Eugene H. Vaughan, CFA, 1978

Frank E. Block, CFA, 1977

Richard W. Lambourne, CFA, 1976

C. Reed Parker, CFA, 1975 Walter P. Stern, CFA, 1974 William C. Norby, CFA, 1973 Pierre R. Bretey, 1972

M. Dutton Morehouse, CFA, 1971 George M. Hansen, CFA, 1970 A. Moyer Kulp, CFA, 1969

^{*}This award was formerly recognized as the Alfred C. "Pete" Morley Distinguished Service Award.

Outstanding Contribution to CFA Institute Education Programs Award, in honor of C. Stewart Sheppard

This award was established to honor a CFA charterholder in recognition of their outstanding contributions, through dedicated effort and inspiring leadership, in fostering the education of professional investors through advancement of the Body of Knowledge and development of programs, publications, or other learning tools to encourage continuing education in our profession. Recipients include:

Thomas Robinson, PhD, CFA, CPA, CFP, CAIA, 2019 Jacques Lussier, PhD, CFA, 2018

Andrew Abouchar, CFA, 2017

Douglas R. Lempereur, CFA, CIPM, FRM, 2016

Don M. Chance, PhD, CFA, 2015 Gregory M. Noronha, CFA, 2014 Richard M. Ennis, CFA, 2013 Jéan L.P. Brunnel, CFA, 2011 Gary Sanger, PhD, CFA, 2010 James W. Bronson, CFA, 2009 James G. Jones, CFA, 2008 Frank J. Fabozzi, CFA, 2007 Matthew H. Scanlan, CFA, 2006 Janet T. Miller, CFA, 2005 Fred H. Speece, Jr., CFA, 2004 Thomas B. Welch, CFA, 2003

Peter B. Mackey, CFA, 2002 I. Rossa O'Reilly, CFA, 2001 Brian F. Wruble, CFA, 2000 George H. Troughton, CFA, 1999

Tom S. Sale III, CFA, 1998 Eliot P. Williams, CFA, 1997 Frederick L. Muller, CFA, 1996 Gerald I. White, CFA, 1995 George W. Noyes, CFA, 1994

Michael L. McCowin, CFA, 1993 Eugene C. Sit, CFA, 1992 Frank K. Reilly, CFA, 1991 Donald L. Tuttle, CFA, 1990 John L. Maginn, CFA, 1990 Paul E. Vawter, Jr., CFA, 1989 Walter P. Stern, CFA, 1987 Charles D. Ellis, CFA, 1986

Richard W. Lambourne, CFA, 1985

James R. Vertin, CFA, 1984 Alfred C. Morley, CFA, 1984 William A. Cornish, CFA, 1983 Bion B. Howard, CFA, 1982 Marshall D. Ketchum, CFA, 1982 Robert D. Milne, CFA, 1981 Mary Petrie, CFA, 1981 Leonard E. Barlow, CFA, 1980 Frank E. Block, CFA, 1979 Edmund A. Mennis, CFA, 1978 Gilbert H. Palmer, CFA, 1977 A. Moyer Kulp, CFA, 1976 David G. Watterson, CFA, 1976 M. Dutton Morehouse, CFA, 1976 George M. Hansen, CFA, 1976

C. Stewart Sheppard, CFA, 1976

Leadership in Professional Ethics and Standards of Investment Award, in honor of Daniel J. Forrestal III

This award was established to honor a member who has championed the pursuit of excellence in professional ethics and standards of practice and who has provided outstanding leadership in advocating the integrity and competence of our profession. Recipients include:

Carl Bacon, CIPM, 2019

Lynn Stout, 2018

Mark Harbour, CFA, CIMA, CPA, 2017

John Kay, FSIP, 2016

Lindsay P. Tomlinson, FSIP, 2015 David B. Stevens, CFA, 2014 Michael L. Mayo, CFA, 2013 Karyn D. Vincent, CFA, CIPM 2012 John C. Stannard, CFA, FSIP, 2011 William J. Donaldson, CFA, 2010 Frederic P. Lebel, CFA, 2009 J. Luther King, Jr., CFA, 2008

Lee Price, CFA, 2007

Dwight D. Churchill, CFA, 2006

John J. McCabe, 2005

Glen Holden, Jr., CFA, 2004 R. Charles Tschampion, CFA, 2003 Samuel B. Jones, Jr., CFA, 2002 Frank K. Reilly, CFA, 2001 I. Rossa O'Reilly, CFA, 2000 Guy G. Rutherfurd, Jr., CFA, 1999 George W. Noyes, CFA, 1998 Frederick L. Muller, CFA, 1997 Arnold S. Wood, 1996

Wallace B. Millner III, CFA, 1995 Richard P. Halverson, CFA, 1994 Carl L.A. Beckers, CFA, 1993

Claude N. Rosenberg, Jr., CFA, 1992

Walter P. Stern, CFA, 1991

^{*}This award was formerly recognized as the C. Stewart Sheppard Award.

^{*}This award was formerly recognized as the Daniel J. Forrestal III Leadership Award for Professional Ethics and Standards of Investment Practice.

Leadership in Global Investment Award, in honor of Thomas L. Hansberger

This award is presented to honor an individual who has made an outstanding contribution to the investment industry through higher education, ethical and regulatory advocacy, or promoting integration and fostering cooperation among investment organizations and capital markets worldwide. Recipients include:

Antti Ilmanen, 2017 Dugald M. Eadie, 2002 Ng Kok Song, 2013 Ole Jacobsen, 2001 Patricia C. Dunn, 2012 Donald F. Reed, CFA, 2000 Alan J. Brown, FSIP, 2011 Frederick L. Muller, CFA, 1999 George Russell, 2008 Thomas L. Hansberger, CFA, 1998 Arnold S. Wood, 1997 Sir David Tweedie, FSIP, 2006 David M. MacKendrick, 2004 Gentaro Yura, 1996 George W. Long, CFA, 2003 George E. K. Teo, 1995

Special Service Award

This award is presented to honor outstanding individuals in recognition of extensive and exceptional services over many years to CFA institute. Recipients include:

Robert B. Hardaway, Jr., CFA, 2018 W. Van Harlow, III, CFA, 2001 Leyla G. Kassem, CFA, 2016 Peggy Slaughter, 1999 Marla L. Harkness, CFA, 2014 Peter H. Knutson, 1998 Todd P. Lowe, CFA, 2013 Rosario S. Ilacqua, CFA, 1994 Anthony Neoh, SC, JP, 2012 Charles A. D'Ambrosio, CFA, 1993 Denise M. Farkas, CFA, 2011 Mildred M. Hermann, 1990 John H. Pieper, CFA, 2009 Robert S. Salomon, Jr., 1989 Charles Comer, 2007 John G. Gillis, Esq., 1986 Anne-Katrin Scherer, CFA, 2006 Marshall D. Ketchum, CFA, 1974 David N. Woodyatt, CFA, 2003

The following award was retired by the Nominating Committee in FY2017:

Outstanding Contribution to Investment Research Award, in honor of Nicholas Molodovsky

This award is presented to honor those individuals who have made outstanding contributions in investment research of such significance as to change the direction of the profession and to raise it to higher standards of accomplishment. Recipients include:

Richard H. Thaler, 2012
Daniel Kahneman, 2010
Robert B. Litterman, 2008
Eugene F. Fama, 2006
Jeremy J. Siegel, 2005
Robert C. Merton, 2003
Richard Roll, 2002
Stephen A. Ross, 2001
James H. Lorie, 2000
Lawrence Fisher, 2000
Bruno Solnik, 1999
Harry Markowitz, 1998
Merton H. Miller, 1997

Fischer Black, 1996
Martin L. Leibowitz, 1995
Roger F. Murray, 1993
James R. Vertin, CFA, 1992
Alfred C. Morley, CFA, 1990
William F. Sharpe, 1989
A. Hamilton Bolton, CFA, 1987
Jack L. Treynor, 1985
William C. Norby, CFA, 1979
Benjamin Graham, 1975
Edmund A. Mennis, CFA, 1972
Nicholas Molodovsky, CFA, 1968

^{*}This award was formerly recognized as the Thomas L. Hansberger Leadership in Global Investing Award

^{*}This award was formerly recognized as the Nicholas Molodovsky Award.

^{*}This award was retired by the Nominating Committee in FY2017.