CFA CHARTER
Achieve the highest distinction in the investment management profession—the CFA designation.

THE CHARTERED FINANCIAL ANALYST (CFA®) Program helps you capitalize on your strengths, supercharging your education and work experience into a charter that will tell the world you have the skills necessary to compete and excel in today’s complex and evolving investment industry. The CFA charter is the gold standard for the investment industry. Charterholders enjoy a mark of distinction throughout the world.

CFA Program provides the strongest foundation in advanced investment, analysis, and real-world portfolio management skills for a career advantage that you will use at all stages of your career. This globally recognized, graduate-level credential is held by over 167,000 professionals across 170 countries.

THE VALUE OF THE CHARTER

✓ A POWERFUL GLOBAL NETWORK of top industry professionals

✓ A RECOGNIZED COMMITMENT to ethics and professionalism

✓ REAL-WORLD SKILLS for making complex investment decisions

✓ RECOGNIZED AND WELCOMED by markets and employers globally

✓ FLUENCY in both practical investment analysis and management skills

✓ ACCESS to career advancing tools and education

“"You can hire people with an MBA, but you don’t necessarily know that one MBA is the same as another MBA, whereas if you hire investment professionals with a CFA [designation], you absolutely have confidence at the level of qualification.”

—Jenny Johnson, Franklin Templeton COO/President

TOP FIVE GLOBAL CHARTERHOLDER ROLES

JOBTITLES
1) Portfolio Manager
2) Research Analyst
3) Chief Level Executive
4) Consultant
5) Risk Manager

PRACTICE TYPES
1) Equities
2) Fixed Income
3) Private Equity
4) Derivatives
5) Real Estate
EARN THE CFA CHARTER

EXAM SUCCESS REQUIRES

| 4+ YEARS | A 4+ year commitment is necessary to complete the full program. |
| 300+ HOURS | There are 300+ hours of study per exam level. |
| EXAM PREP | All exam questions are based on CFA Program curriculum. |
| STUDY TOOLS | Online Learning Ecosystem, Practice Questions, Mock Exams, Candidate Discussion Board, and Approved Prep Provider List. |

NEXT STEPS

To enroll in CFA Program and register for the Level I exam, you must have an international travel passport and one of the following:

- **Undergraduate education:** Complete a bachelor’s degree or equivalent program; or be a final-year student of a bachelor’s degree or equivalent program.
- **Professional experience:** Have a combination of four years of full-time work experience and/or higher education. Understand that part-time work does not qualify you for this track, but your full-time work does not need to be investment related.

THE PATH TO BECOMING A CHARTERHOLDER

- Pass Three Levels of the CFA Exam
- Qualified Work Experience
- Submit Reference Letters
- Apply to Become a Charterholder

For more information on CFA Program visit www.cfainstitute.org/programs/cfa

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