

CIPM MCE Program Documentation Form

Full name:

CIPM ID:

1. Provide details of the educational activity (include details such as title, author/presenter, event date, event location, etc.):

2. Complete **either** Section A **or** Section B:

- A. To which topic(s) in the GBIK does the activity pertain?

B. Briefly state how the activity contributed to your development as an investment performance professional.

3. Activity completion date (DD, MM, YYYY format):

4. Total credit allocated for this activity:

Note: Print and retain this completed form for one year following the year in which the activity took place.

Please note that certificants do not need to send any completed documentation forms to CFA Institute unless they are notified of selection for compliance review.