

## CIPM® MPL Program Documentation Form

Full name:

CFA Institute ID:

1. Provide details of the educational activity (include details such as title, author/presenter, event date, event location, etc.):

2. Complete **either** Section A **or** Section B:

- A. To which topic(s) in the GBIK does the activity pertain?

- B. Briefly state how the activity contributed to your development as an investment professional.

3. Activity completion date (DD, MM, YYYY format):

4. Total credit allocated for this activity:

Note: Print and retain this completed form for one year following the year in which the activity took place.

Please note that CIPM designation holders do not need to send any completed documentation forms to CFA Institute unless they are notified of selection for compliance review.