



## CFA Institute Research Challenge Presentation Scoring Sheet

**Team:** \_\_\_\_\_

**Judge:** \_\_\_\_\_

CRITERIA	MAXIMUM POINTS	POINTS	COMMENTS
<b>Financial Analysis</b> <i>How thorough was their analysis of the industry, company, and competitors?</i>	20		
<b>Valuation</b> <i>Were the valuation methodologies appropriate and detailed?</i>	20		
<b>Environmental, Social, and Governance</b> <i>Did the analysis thoroughly incorporate conservation of the natural world, consideration of people and relationships, and standards for running a company?</i>	10		
<b>Presentation</b> <i>How effective/convincing was their presentation? Was it logical and did the facts support the recommendation?</i>	20		
<b>Question &amp; Answer</b> <i>Were they able to answer the questions effectively and with confidence?</i>	20		
<b>Team Involvement</b> <i>Team involvement in the presentation/questions and answers</i>	5		
<b>Materials</b> <i>Quality of slides</i>	5		
<b>Total</b>	100		