# CFA INSTITUTE RESEARCH CHALLENGE

#### **Local Host Dates and Deadlines**

| Task  | Deadline  |
|---|---|
| Season Kickoff  | 25 July 2023  |
| Local Host Season<br>Registration                                     | 25 August 2023  |
| Timeline, Subject Company, & Universities Due                         | 3 November 2023<br>contact the Research Challenge team if your<br>competition can't meet this deadline            |
| Student, Faculty Adviser,<br>Industry Mentor Registration<br>Complete | Two weeks following Kickoff Meeting   |
| Judge Nomination  | 16 February 2024  |
| Grader, Judge Registration Complete                                   | Date of Local Final   |
| Local Final Complete  | 1 March 2024  |
| Competition Expense<br>Reimbursements Due                             | 31 May 2024 Funding is transmitted following submission of a reimbursement request with receipts and/or invoices. |



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### **Sub-Regional Dates**

| Task   | Date  |
|--|---|
| Local Champions Receive<br>Sub-Regional Instructions | 6 March 2024 We plan to begin sending out instructions in mid-late February as winning teams are submitted. |
| Teams Submit Sub-Regional Presentations              | 14 March 2024 (by 3pm ET)   |
| Sub-Regional<br>Announcements                        | 28 March 2024   |

### **Regional and Global Final Dates**

| Event            | Date                     |
|------------------|--------------------------|
| Semifinals*      | 2-3 April 2024 (virtual) |
| Regional Finals* | 4-5 April 2024 (virtual) |
| Global Final*    | Week of 13 May 2024      |

<sup>\*</sup>Dates and times are subject to change at the discretion of CFA Institute. When possible, advanced notice will be provided.

