Alternative Investments

LEARNING OUTCOMES

Categories, Characteristics, and Compensation
Structures of Alternative Investments
The candidate should be able to:
☐ describe types and categories of alternative investments
☐ describe characteristics of direct investment, co-investment, and fund investment methods for alternative investments
☐ describe investment and compensation structures commonly used in alternative investments

Performance Calculation and Appraisal of Alternative Investments
The candidate should be able to:
☐ describe issues in performance appraisal of alternative investments
☐ calculate and interpret returns of alternative investments both before and after fees

Private Capital, Real Estate, Infrastructure, Natural Resources, and Hedge Funds
The candidate should be able to:
☐ explain investment characteristics of private equity
☐ explain investment characteristics of private debt
☐ explain investment characteristics of real estate
☐ explain investment characteristics of infrastructure
☐ explain investment characteristics of natural resources
☐ explain investment characteristics of hedge funds