Alternative Investments

LEARNING OUTCOMES

Alternative Investment Features, Methods, and Structures
The candidate should be able to:
□ describe features and categories of alternative investments
□ compare direct investment, co-investment, and fund investment methods for alternative investments
□ describe investment ownership and compensation structures commonly used in alternative investments

Alternative Investment Performance and Returns
The candidate should be able to:
□ describe the performance appraisal of alternative investments
□ calculate and interpret alternative investment returns both before and after fees

Investments in Private Capital: Equity and Debt
The candidate should be able to:
□ explain features of private equity and its investment characteristics
□ explain features of private debt and its investment characteristics
□ describe the diversification benefits that private capital can provide

Real Estate and Infrastructure
The candidate should be able to:
□ explain features and characteristics of real estate
□ explain the investment characteristics of real estate investments
Alternative Investments

- explain features and characteristics of infrastructure
- explain the investment characteristics of infrastructure investments

Natural Resources
*The candidate should be able to:*
- explain features of raw land, timberland, and farmland and their investment characteristics
- describe features of commodities and their investment characteristics
- analyze sources of risk, return, and diversification among natural resource investments

Hedge Funds
*The candidate should be able to:*
- explain investment features of hedge funds and contrast them with other asset classes
- describe investment forms and vehicles used in hedge fund investments
- analyze sources of risk, return, and diversification among hedge fund investments

Introduction to Digital Assets
*The candidate should be able to:*
- describe financial applications of distributed ledger technology
- explain investment features of digital assets and contrast them with other asset classes
- describe investment forms and vehicles used in digital asset investments
- analyze sources of risk, return, and diversification among digital asset investments