

ISTATIMENDE SE-CFA INSTITUTE SAMALUNGELO WOMSISI

IStatemente sezamaLungelo womsisi" sisungulwe yi-CFA Institute ukululeka abathengi ngepatho yemikhiqizo ekhona yezeemali ekufuze bayilindele kubaboneleli ngesizo lezeemali. Amalungelo la aveza imigomo ekungiyi efaneleko yokuziphatha ekungeqakathekileko ukuthi kube nokuthembeka nokuthembana kinanyana ngibuphi ubudlelwano obufana nalobu. Lokhu kuyasebenza nemikhiqizweni yezeemali kunye nesizo elifana nerhubhululo lezokulawulwa kwamasiso, irhubhululo elizijameleko nokweluleka, ukubhanka, itjhorensi kunye nokuthengiswa kwezindlu, nanyana ngabe uthoma ihlelo lokusisa, usebenzisana ne-broker, uvula i-akhawunti yebhanka namkha uthenga indlu, i-statimende sezamalungelo womsisi –Istatement of Investor Rights lithulusi elizakusiza ukuthi ufumane ilwazi olithogako kunye nesizo olilindeleko nelikufaneleko. **Ukufuna ukuthi izazi namkha labo abasebenza ngesizo lezeemali balandele imithetho le, kukusiza ukuthi nawe ubathembe namkha umthembe umuntu osebenzisana naye, nanyana kuyihlangano, bese nakunjalo kuba nokuthembana phakathi kwenu, ihlonipho kunye nokuthogomeleka kuhle kwemalali.**

NANGIFUNA ISIZO KILABO ABABASEBENZI ABASEMTHETHWENI NGEZEEMALI KUNYE NEENHLANGANO, NGINELUNGELO LALOKHU...

1. Kuthembeka, ukugona umsebenzi, kunye nokuziphatha okukhambisana nomthetho osebenzako.
2. Iseluleko esizijameleko nesiingathathi ihlangathi kunye nesizo ngokwecozululo elizeleko, elinesiqunto esithethwe ngokutjhejisisa okukhulu kunye nemizamo eyenziwe ngokuzikhandla.
3. Iinrhuluphelo zami zeemali kufuze zibekelwe phambili ukudlula zesazi seemali nesehlangano.
4. Ipatho elinganako kumaklayenti ngokuhlukahlukana kwawo.
5. Ukuvezwa kokutjhayisana kweenrhuluphelo okukhona ekukhutjhwani kwemikhiqizo namkha imisebenzi eyenzelwa abantu.
6. Ukuzwisiswa kobujamo bami, kobanyana nanyana ngisiphi isiqunto esinikelwako sifanelane namkha sikhambisane neminqopho kunye nemiraro yami yezeemali.
7. Ukuthintana, ngendlela ezwakalako, enqophileko, okupheleleko kunye nokunande kwenzeka ngokukhuluma ilimi elilula elizakwenza ukuthi umlayezo uzwakale kuhle.
8. Ihlathululo yazo zoke iindleko neembhadalo engizozithwala, kunye nelwazi elitjengisa ukuthi iindleko zingefanelo.
9. Ukubanjwa kweminingwana kwami ngefihlo
10. Amarekhodi azaliswe ngokufaneleko nangokupheleleko ukusekela umsebenzi owenzelwe mina.

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