

Dear Government Agent:

The Chartered Financial Analyst (CFA®) credential sets the standard as the most highly respected designation in the investment management profession. First awarded in 1963, the CFA charter has become known as the designation of professional excellence within the global investment community. Candidates for the CFA charter must pass a series of three comprehensive, rigorous examinations. Candidates must complete the three exams sequentially, and Level II and III candidates may sit for only one exam each year. The CFA exam is offered in 192 locations around the globe.

The February 2027 CFA exam is scheduled for 18 February - 28 February, 2027.

**A valid international travel passport is required to sit for the CFA exams.** This applies to all applicants and candidates. The international travel passport requirement sets forth one global standard, in the form of a single document that is both internationally obtainable and recognizable, that allows us to confirm the identity of our candidates anywhere in the world, throughout their candidacy, in a consistent manner.

CFA Institute Education Division