CFA Institute

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Dear Government Agent:

The Chartered Financial Analyst (CFA®) credential sets the standard as the most highly respected designation in the investment management profession. First awarded in 1963, the CFA charter has become known as the designation of professional excellence within the global investment community. Candidates for the CFA charter must pass a series of three comprehensive, rigorous examinations. Candidates must complete the three exams sequentially, and candidates may only test during limited exam windows. The CFA exam is offered in hundreds of locations around the globe.

The August 2027 CFA exam window is scheduled for 11 August - 27 August, 2027.

A valid international travel passport is required to sit for the CFA exams. This applies to all candidates. The international travel passport requirement sets forth one global standard, in the form of a single document that is both internationally obtainable and recognizable, that allows us to confirm the identity of our candidates anywhere in the world, throughout their candidacy, in a consistent manner.

CFA Institute Education Division